

7th November 2019

REWORLD MEDIA announces the convening of a General Meeting for the launch of a capital increase reserved for ARNOLDO MONDADORI EDITORE- SOCIETÀ PER AZIONI for € 12.6 million

REWORLD MEDIA SA announces today that the Board of Directors has decided on 5th November 2019 to convene a General Meeting on 16th December 2019 to carry out a capital increase for a total amount of €12,599,999.20 reserved for the company ARNOLDO MONDADORI EDITORE-SOCIETÀ PER AZIONI.

This capital increase involves the creation of 5,019,920 new shares at a unit price of €2.51, corresponding to the average closing price of the REWORLD MEDIA shares for the last 20 trading days preceding the date of the board meeting convening the General Meeting. This possible operation would be carried out at the end of the General Meeting of 16th December 16 and before 31th December 2019.

The funds resulting from this capital increase will be used to reinforce the equity capital of the company, which amounted to €35.4 million on 30th June 2019 *.

It is reminded that, according to the press release dated from 25th July 2019, ARNOLDO MONDADORI EDITORE-SOCIETÀ PER AZIONI had committed to invest €12.6 million in any capital increase that REWORLD MEDIA would realize, based on the average share price of the last 20 trading days.

* Before consolidation of the acquisition of Mondadori France on 1st August 2019

This release is a translation of the original French version that prevails in case of inconsistencies.

About Reworld Media:

Reworld Media is the French leader within the thematic media space (1st thematic press publisher, 4th digital thematic media group) and an international player with a presence in 11 countries. Founded in 2012, the group has been a pioneer in the digital transition of media assets and today develops a portfolio of more than 40 proprietary media brands such as: marie france, Maison&Travaux, Gourmand, Télé Magazine, Auto Moto and, the recently integrated Biba, Grazia, Sciences & Vie, Auto Plus, Le Chasseur Français... The group combines "Media Branding" and "Media Performance » through its affiliation platform, Tradedoubler.

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